

BMO SelectClass® Security Portfolio*

IDEAL INVESTOR

You are seeking preservation of capital with some element of long-term capital appreciation to stay ahead of inflation. You are comfortable with investing in lower risk asset classes.



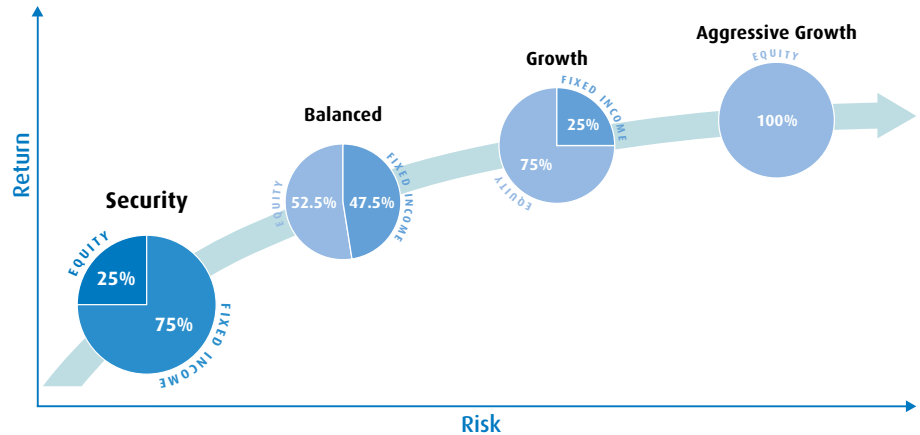
WHY INVEST IN THIS FUND?

A comprehensive investment management solution that provides the following benefits:

- Diversification by asset class, geography and market capitalization
- Professionally constructed and optimized portfolios to reduce risk and enhance return potential
- Manager selection and monitoring to ensure your assets are managed by knowledgeable investment specialists
- Automatic portfolio rebalancing

A corporate class structure to allow you to accumulate capital as tax efficiently as possible

- Each BMO SelectClass Portfolio is a series class of BMO Global Tax Advantage Funds Inc., allowing you to switch among the 4 Portfolios and 10 other classes without realizing capital gains
- Using this corporate class structure allows you to defer taxation, letting you control when you wish to incur your tax liability
- Once you choose to realize a gain, you also benefit by being taxed at the preferential capital gains tax rate, which is lower than the rates on either interest or dividend income



INVESTMENT OBJECTIVE

This Portfolio's objective is to preserve value by investing primarily in mutual funds invested in lower risk asset classes, such as fixed income investments, along with modest exposure to mutual funds invested in equity securities.

PORTFOLIO COMPOSITION

Fund	%	Portfolio Advisor
Fixed Income		
BMO Bond Fund	35.00	Jones Heward Investment Counsel Inc.
BMO Mortgage and Short-Term Income Fund	15.00	Jones Heward Investment Counsel Inc.
BMO World Bond Fund	15.00	Insight Investment Management Limited
BMO Global High Yield Bond Fund	10.00	PIMCO Canada Corp.
Total Fixed Income	75.00	
Equity		
BMO U.S. Equity Fund	7.50	Harris Investment Management Inc.
BMO Equity Fund	5.00	Jones Heward Investment Counsel Inc.
BMO Guardian Canadian Large Cap Equity Fund	5.00	Guardian Capital LP
BMO European Fund	5.00	Vontobel Asset Management Inc.
BMO Guardian Asian Growth and Income Fund	2.50	Matthews International Capital Management LLC
Total Equity	25.00	

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* BMO SelectClass Security Portfolio is available in Series A and Series T6.

Each BMO SelectClass Portfolio is a series class of BMO Global Tax Advantage Funds Inc., managed by BMO Investments Inc. a financial services firm and separate entity from Bank of Montreal.

Commissions, trailing commissions, management fees and expenses may be associated with mutual fund investments. For details on how these funds are structured to allow transfers without the realization of capital gains, please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.