














**Selected  
M&A Transactions**

 <p>Advisor on Sale to <b>Ironbridge Equity Partners</b> and <b>Westerkirk Capital Inc.</b></p>	 <p>Advisor on Sale to <b>Williamson-Dickie Mfg Co.</b></p>	 <p>Advisor on Sale to <b>Audax Group</b></p>	 <p>a portfolio company of <b>Prairie Capital and SE Capital</b></p> <p>Advisor on Sale to <b>VeriChip Corporation</b></p>	 <p>Advisor on Acquisition of <b>Elmira Poultry</b></p>
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**Selected  
M&A Transactions (cont'd)**

 <p>Advisor on Sale to <b>Undisclosed Party</b></p>	 <p>Advisor on Acquisition of <b>Cascadia Brands Inc.</b></p>	 <p>Advisor on Sale to <b>ORBIS</b>, a subsidiary of <b>Menasha Corporation</b></p>	 <p>Advisor on Acquisition of <b>Mr. Freeze</b>, a division of <b>Hershey Canada Inc.</b></p>	 <p>Advisor on Acquisition of <b>Morley's Appliances LP</b></p>
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**Selected Capital  
Advisory Mandates**

 <p>Private Placement of <b>Equity Capital</b></p>	 <p>Private Placement of <b>Equity Capital</b></p>	 <p>Capital Advisory for <b>Acquisitions</b></p>	<p><b>Wood Products Distributor</b></p> <p>Capital Advisory for <b>Acquisition</b></p>	<p><b>Tire Manufacturer / Distributor</b></p> <p>Arrangement of Senior Credit Facilities and Private Placement of Junior Capital</p>
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