



Recapitalization Financing
Subordinated Debt & Equity



Acquisition Financing
Equity



Leveraged Recapitalization
Equity & Subordinated Debt



GIVE & GO[®]

Acquisition Financing
Second Lien Loan



Acquisition Financing
Subordinated Debt & Equity



Acquisition Financing
Equity



Recapitalization
Subordinated Debenture



Acquisition Financing
Subordinated Debenture



Recapitalization Financing of Bellshire Limited
and Van Wyck Packaging
with Mid Oaks Investments LLC
Subordinated Debt & Equity



Acquisition Financing
Subordinated Debenture



Capital for Growth
Subordinated Debt



Recapitalization Financing
Subordinated Debt & Equity



Acquisition Financing
Subordinated Debt



Management Buyout
Subordinated Debenture & Equity



Acquisition Financing
Subordinated Debt