

Portfolio Information

Date Started	Jan 12, 1996
Eligibility	RRSP/RIF/TFSA/RDSP
Minimum Investment	
Initial Investment	\$1,000.00
Additional Investment	\$100.00
Continuous Savings Plan (CSP)	\$100
Portfolio Number	BMO880MM

BMO MatchMaker® Strategic Investment Service

About BMO MatchMaker

BMO MatchMaker Strategic Investment Service helps you build a mutual fund portfolio that can work for you even when you're spending time looking after other important priorities in your life. BMO MatchMaker offers a disciplined and structured approach to investing and is uniquely designed to work for you and your investments.

BMO MatchMaker Strategic Portfolios are re-balanced periodically to maintain your original mix of assets. They are generally reviewed four times a year and will automatically be rebalanced for you if the strategic portfolio exceeds its set target range in order to restore the recommended weightings of the funds in the portfolio. For more information on the target ranges, please refer to the BMO Mutual Funds Simplified Prospectus.

Benefits of BMO MatchMaker

- Time savings and convenience
- Based upon strategic asset allocation
- Helps optimize return for different risk tolerances
- Provides automatic rebalancing
- Access to professional money management

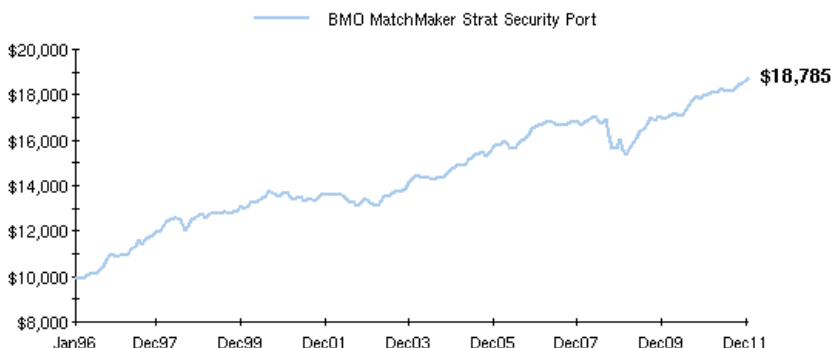
Portfolio Objective

Strategic Security Portfolio is suited to the security conscious investor. Emphasis is placed primarily on BMO Mutual Funds invested in more secure asset classes like cash and fixed income investments, with only a limited exposure to Funds invested in stocks or equities.

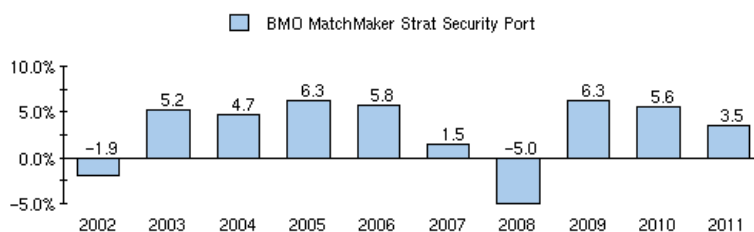
Your Strategic Portfolio is periodically monitored and every quarter, if necessary, assets are shifted within your Portfolio to ensure that the original Portfolio allocations are maintained.

Growth of \$10,000

(as of Jan 31, 2012)



Calendar Performance



Portfolio Performance History

(as of Jan 31, 2012)

YTD	3 months	1 year	3 years	5 years	10 years	20 years	30 years	Since Inception
0.98%	2.06%	4.34%	6.43%	2.4%	3.31%	-	-	4.08%

BMO Mutual Fund Content

Asset Allocation



How to Reach Us

1-800-665-7700

7 a.m. to 11 p.m. (E.S.T.), Monday through Friday
9 a.m. to 5 p.m. (E.S.T.), Saturday

Note: Please see next page for important disclaimer and fund-specific information.

Disclaimer

BMO Mutual Funds and BMO MatchMaker Strategic Portfolios are offered by BMO Investments Inc., a financial services firm and separate legal entity from Bank of Montreal.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments and the use of an asset allocation service. Please read the prospectus of the mutual fund before investing, including the prospectus of the participating funds in which investments may be made under an asset allocation service. Except as otherwise noted, the indicated rates of return are the historical annual compounded total returns including changes in unit or share value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. For portfolios offered under an asset allocation service, the indicated rates of return assume the investment strategy recommended by the asset allocation service is used and are after deduction of the fees and charges in respect of the service. In addition, the returns are based on the historical annual compounded total returns (as described above) of the participating funds. Mutual funds are not guaranteed or covered by the Canada Deposit Insurance Corporation, the Régie de l'assurance-dépôts du Québec or by any other government deposit insurer. The value of mutual funds change frequently and past performance may not be repeated.

On June 22, 2009, the overall weightings of the funds within these portfolios, as well as the fund holdings themselves were adjusted. This adjustment could have affected the performance of the portfolios, had it been in effect throughout the performance measurement periods presented.

This fund profile is provided for informational purposes only. Particular investments and/or trading strategies should be evaluated relative to each individual's investment objectives. The information contained in this fund profile is not, and should not be construed as, investment or tax advice. You should not act or rely on the information contained in this fund profile without seeking the advice of an appropriate professional advisor.