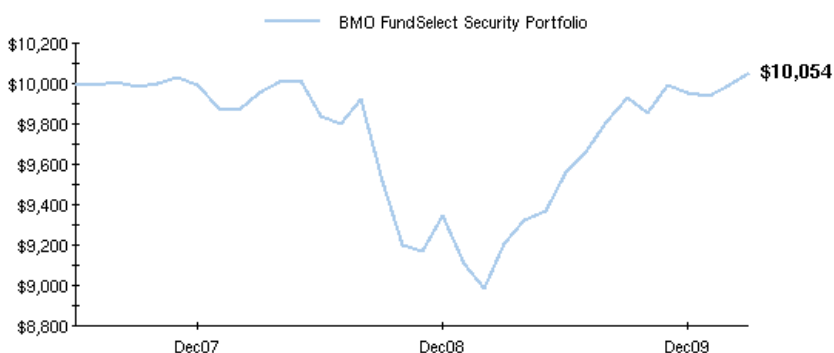


## Portfolio Information

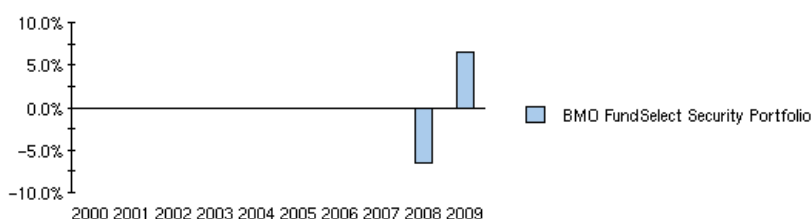
<b>Unit Price</b> (as of Mar 17, 2010)	<b>\$9.6836</b>
<b>Date Started</b>	<b>Jun 18, 2007</b>
<b>Net Assets</b> (as of Feb 26, 2010)	<b>\$66.2 M</b>
<b>MER</b> (as of Sep 30, 2009)	<b>2.26%</b>
<b>Baycom Number</b>	<b>BMO475</b>
<b>Minimum Investment</b>	
Initial Investment	<b>\$1,000</b>
Additional Investment	<b>\$100</b>
Continuous Savings Plan (CSP)	<b>\$100</b>
<b>Distribution Policy</b>	
Income	Annually
Capital Gains	Annually

## Growth of \$10,000

(as of Feb 28, 2010)



## Calendar Performance



## Investment Objectives and Strategies

The fund's objective is to preserve the value of your investment and to provide interest income by investing primarily in mutual funds invested in more secure asset classes like cash or cash equivalents and fixed income investments with only a limited exposure to mutual funds invested in equity securities.

The manager employs a strategic asset allocation strategy designed to maintain focus on long-term performance. As part of this strategy, the manager will invest in a wide range of BMO Mutual Funds, as well as mutual funds from industry-leading mutual fund companies.

## Performance History

(as of Feb 28, 2010)

<b>YTD</b>	<b>0.38%</b>
<b>3 Month</b>	<b>0.01%</b>
<b>1 Year</b>	<b>11.26%</b>
<b>3 Years</b>	-
<b>5 Years</b>	-
<b>10 Years</b>	-
<b>20 Years</b>	-
<b>30 Years</b>	-
<b>Since Inception</b>	<b>-0.20%</b>

## Portfolio Holdings

(as of Feb 28, 2010)

Mackenzie Sentinel Short-Term Income Fund, Series O	<b>22.3%</b>
BMO World Bond Fund, Series I	<b>14.5%</b>
Trimark Canadian Bond Fund, Series I	<b>13.6%</b>
BMO Bond Fund, Series I	<b>13.5%</b>
BMO Dividend Class, Series I	<b>7.8%</b>
Synergy Canadian Corporate Class, Series I	<b>4.9%</b>
BMO T-Bill Fund Series I	<b>4.8%</b>
BMO U.S. Equity Fund, Series I	<b>3.9%</b>
Trimark International Companies Fund, Series I	<b>3.9%</b>
Brandes Global Equity Fund, Class I	<b>3.9%</b>

## Fund Management

**Jones Heward Investment Counsel Inc.**

Michael Stanley

## Portfolio Asset Mix

(as of Feb 28, 2010)



## How to Reach Us

**1-800-665-7700**

7 a.m. to 11 p.m. (E.S.T.), Monday through Friday  
9 a.m. to 5 p.m. (E.S.T.), Saturday

Note: Please see next page for important disclaimer and fund-specific information.

## Disclaimer

BMO Mutual Funds are offered by BMO Investments Inc., a financial services firm and separate legal entity from Bank of Montreal.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus of the mutual fund before investing. Except as otherwise noted, the indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. Please note: securities regulators do not allow us to show performance data for funds that have been available for less than one year.

Mutual funds are not guaranteed or covered by the Canadian Deposit Insurance Corporation, the Régie de l'assurance-dépôts du Québec or by any other government deposit insurer. The value of mutual funds change frequently and past performance may not be repeated.

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